



# WELCOME

| PATIENT INFORMATION FOR PATIENTS UNDER 18 YEARS OF AGE   | RESPONSIBLE PARTY INFORMATION   |
|--|---|
| <b>Date:</b> _____<br><b>Patient's Name:</b> _____<br><div style="display: flex; justify-content: space-around; width: 100%;"> <span>last</span> <span>first</span> <span>middle</span> </div> <b>Address:</b> _____<br><div style="display: flex; justify-content: space-around; width: 100%;"> <span>Street</span> <span>City</span> <span>Zip</span> </div> <b>Nickname:</b> _____ <b>Birthdate:</b> _____<br><b>Social Security #</b> _____<br><b>School:</b> _____<br><b>Sports/ Hobbies:</b> _____<br><b>Parent/ Guardian Name:</b> _____<br><b>Whom may we thank for referring you to our office?</b> _____ | <b>Name:</b> _____<br><div style="display: flex; justify-content: space-around; width: 100%;"> <span>last</span> <span>first</span> <span>middle</span> </div> <b>Residence:</b> _____<br><div style="display: flex; justify-content: space-around; width: 100%;"> <span>street</span> <span>city</span> <span>zip</span> </div> <b>Mailing Address:</b> _____<br><div style="display: flex; justify-content: space-around; width: 100%;"> <span>street</span> <span>city</span> <span>zip</span> </div> <b>How long at this address?</b> _____<br><b>Previous Address (if less than 3 years):</b> _____<br><b>Home Phone:</b> _____ <b>Work Phone:</b> _____<br><b>Cell/ other Phone:</b> _____<br><b>Email Address:</b> _____<br><b>Social Security #</b> _____ <b>Birthdate:</b> _____<br><b>Relationship to Patient:</b> _____<br><b>Employer:</b> _____ <b>Occupation:</b> _____<br><b>No. of years employed:</b> _____<br><br><b>Spouse's Name:</b> _____<br><b>Relationship to patient:</b> _____<br><b>Employer:</b> _____<br><b>Occupation:</b> _____ <b>No. of years employed:</b> _____<br><b>Social Security #:</b> _____ <b>Birthdate:</b> _____ |

### DENTAL INSURANCE INFORMATION

|  |  |
|--|--|
| <b>Insured's Name:</b> _____<br><b>Insurance Company:</b> _____<br><b>Insurance Co. Address:</b> _____<br><b>Do you have dual coverage? Yes: ___ No: ___</b><br><b>Insured's Name:</b> _____<br><b>Insurance Company:</b> _____<br><b>Insurance Co. Address:</b> _____ | <b>Insured's Social Security #:</b> _____<br><b>Group No.:</b> _____ <b>Local No.:</b> _____<br><b>Phone Number:</b> _____<br><b>If yes:</b><br><b>Insured's Social Security #:</b> _____<br><b>Group No.:</b> _____ <b>Local No.:</b> _____<br><b>Phone Number:</b> _____ |
|--|--|

### EMERGENCY INFORMATION

**Name of nearest relative not living with you:** \_\_\_\_\_

**Complete Address:** \_\_\_\_\_  

Street
City
Zip

**Phone Number:** \_\_\_\_\_

I understand that, where appropriate, credit bureau reports may be obtained.

**Parent Signature:** \_\_\_\_\_

**Updates (date & initial):** \_\_\_\_\_

## Dental History

General Dentist: \_\_\_\_\_  
Date of last visit: \_\_\_\_\_  
What concerns you most about your teeth?  
\_\_\_\_\_  
\_\_\_\_\_

- |  |  |
|--|--|
| Is the patient currently experiencing any dental pain?                       | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Ever experienced any unfavorable reaction to dentistry?                      | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Has the patient ever lost or chipped a tooth?                                | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Have there ever been any injuries to the face, mouth, or teeth?              | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Is there any part of your mouth that is sensitive to temperature?            | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Is there any part of your mouth that is sensitive to pressure?               | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Do your gums bleed when brushing your teeth?                                 | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Any type of thumb or tongue habits?  | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Is the patient a mouth breather?   | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Has the patient ever seen an orthodontist? If yes, who and when? _____       | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| What is the patient's attitude toward receiving orthodontic treatment? _____ |  |
| Has anyone in the family received orthodontic treatment?                     | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| How did they feel about the results?<br>_____                                |  |
| Do teeth or jaw ever feel uncomfortable in the morning?                      | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Ever experienced jaw clicking or popping?                                    | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Aware of any clenching or grinding of teeth during the day?                  | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Ever experienced "tension" headaches?  | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Has the patient ever experienced chronic ringing in the ears?                | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Does the patient need extra help with instructions?                          | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Is the patient sensitive or self-conscious about his/her teeth?              | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Are you aware that some appointments will be during school hours?            | <input type="checkbox"/> Yes <input type="checkbox"/> No |

## Medical History

Physician: \_\_\_\_\_  
Date of last visit: \_\_\_\_\_  
Address: \_\_\_\_\_  
Phone Number: \_\_\_\_\_

Please check Yes or No to the following (If yes, please fill in details)

- |   |  |
|---|--|
| Is the patient currently taking any medications?<br>_____ | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Is the patient allergic to any medications?<br>_____      | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| History of major illnesses?<br>_____<br>_____             | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Has the patient ever had any operations?<br>_____         | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Has seen in a physician in the last 12 months?<br>_____   | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| <b>FEMALE PATIENTS ONLY</b>                               |  |
| Is the patient pregnant?                                  | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Has menstruation started?                                 | <input type="checkbox"/> Yes <input type="checkbox"/> No |

## BENEFITS

Benefits of Orthodontics: Aesthetics, Health, and Function. Orthodontics is a service that provides an improvement in the appearance of the teeth, in the general function of teeth, and in general dental health. Teeth, gums, and jaws are an intricate body part and can fail to respond to treatment. If good oral hygiene is not practiced, tooth decay and enlarged gums can result. Joint discomfort and root shortening are observed in a small percentage of cases. Teeth change throughout or lifetime and there can be some movement and some change after treatment. I have read and understand this paragraph. I also understand that my diagnostic records and my name may be used for educational and promotional purposes. I have truthfully answered all the above questions and agree to inform this office of any changes in my medical or dental history. In addition, I authorize Dr. \_\_\_\_\_ to perform a complete orthodontic evaluation.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date